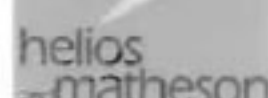


February 14, 2012



The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
B S Marg
Mumbai
Scrip Code: 532347

The Secretary
National Stock Exchange Limited
"Exchange Plaza"
Bandra (E)
Mumbai - 400 051

The Secretary
Madras Stock Exchange Limited
2nd Line Beach
Chennai - 600 001
Scrip Code: HMS

Dear Sir,

Please find enclosed the Unaudited Financial Results as per Clause 41 of the Listing Agreement for the Quarter ended 31.12.2011.

Kindly acknowledge receipt.

Thanking You,

Yours Faithfully,

For Helios and Matheson Information Technology Limited



K M Kumar

COMPANY SECRETARY

Helios and Matheson Information Technology Limited							Rs in lakhs
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011							
S No	Particulars	3 months ended (31/12/2011)	Previous 3 months ended (30/09/2011)	Corresponding 3 months ended in the previous year (31/12/2010)	Year to Date figures for current Period ended(31/12/2011)	Year to Date figures for the previous year ended(31/12/2010)	Previous accounting year ended (30/09/2011)
	Result type	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net sales/Income from operations	6665	6147	5820	6665	5820	25554
	(b) Other Operating Income	0	0	0	0	0	0
2	Expenditure						
	Increase/decrease in stock in trade and work in progress	0	0	0	0	0	0
	b) Consumption of raw materials	0	0	0	0	0	0
	c) Purchase of traded goods	0	0	0	0	0	0
	d) Employees cost	4347	3880	3783	4347	3783	17377
	e) Depreciation	784	761	677	784	677	2850
	f) Other expenditure	692	659	486	692	486	2266
	g) Total	5823	5300	4946	5823	4946	22493
	(Any item exceeding 10% of the total expenditure to be shown separately)						0
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	842	847	874	842	874	3061
4	Other Income	26	65	25	26	25	348
	Profit before Interest and Exceptional Items (3+4)	868	912	899	868	899	3409
6	Interest	397	394	223	397	223	1123
	Profit after Interest but before Exceptional Items (5-6)	471	518	676	471	676	2286
8	Exceptional Items	0	119	0	0	0	0
	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	471	399	676	471	676	2286
10	Tax Expense	125	107	146	125	146	563
	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	346	292	530	346	530	1723
12	Extraordinary item (net of tax expense Rs.)	0	0	0	0	0	0
13	Net Profit (+)/Loss (-) for the period (11-12)	346	292	530	346	530	1723

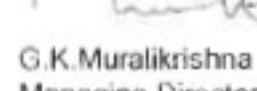
14	Paid-up equity share capital (Face Value of the Share shall be indicated)(Rs 10 each)	2391	2391	2391	2391	2391	2391
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						19015
16	Earnings Per Share (EPS)	1.45	1.22	2.22	1.45	2.22	7.21
	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.45	1.22	2.22	1.45	2.22	7.21
	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.45	1.22	2.22	1.45	2.22	7.21
17	Public Shareholding						
	- No. of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding Promoters and promoter group shareholding	59.62	59.52	59.62	59.62	59.62	59.62
18	shareholding						
	a) Pledged / Encumbered						
	- Number of shares	3850000	3850000	2600000	3850000	2600000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	26.93	39.87	26.93	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	10.87	16.10	10.87	16.10
	b) Non-encumbered						
	- Number of Shares	5805680	5805680	7055680	5805680	7055680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	73.07	60.13	73.07	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	29.51	24.28	29.51	24.28

Notes

- The above financial figures represent stand alone results.
- EPS as at 31st December 2011 is after considering the provision for deferred tax.
- Income includes revenue from operations.
- Expenditure includes staff costs, selling & administrative costs & development expenses
- The audited results for the year ended 30.09.2011 and unaudited results (December 2011) were taken on record by the Board of Directors on 14th February 2012.
- The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.
- In the balance sheet as on 31.12.2011, provision is made for the effects of changes in foreign exchange rates (mark to market) on derivative contracts and adjusted in the carrying cost of fixed assets.
- Investor complaints pending at the beginning of the quarter
- Information and services received
- Information and services disposed off
- Pending at the end of the quarter

0
0
0
25
25
nil

By order of the Board

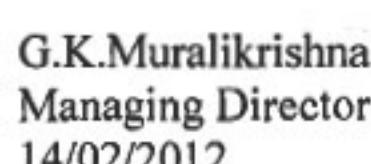

G.K.Muralikrishna
Managing Director

Annexure IX

(Rs. in lakhs)

Particulars	6 months ended (31/12/2011)		Corresponding 6 months ended in the previous year (31/12/2010)	
	Audited/	Unaudited	Audited/	Unaudited
SHAREHOLDERS' FUNDS:				
(a) Capital		2391.23		2391.23
(b) Reserves and Surplus		19361.62		20960.00
© Advance towards preference shares		6304.14		6304.14
LOAN FUNDS		20934.24		18758.00
Deferred tax		1919.47		1815.16
TOTAL		50910.70		50228.53
FIXED ASSETS		18375.43		17009.49
INVESTMENTS		14654.58		14654.58
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories		0.00		0.00
(b) Sundry Debtors		7969.31		7893.52
(c) Cash and Bank balances		4019.51		6834.77
(d) Other current assets		1985.29		1754.22
(e) Loans and Advances		5676.45		3541.65
Less: Current Liabilities and Provisions				
(a) Liabilities		792.92		580.41
(b) Provisions		976.95		912.28
Net Current assets		17880.69		18531.47
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)		0.00		32.99
PROFIT AND LOSS ACCOUNT		0.00		0.00
TOTAL		50910.70		50228.53

By order of the Board of Directors
Helios and Matheson Information Technology Ltd


G.K.Muralikrishna
Managing Director

14/02/2012