

Helios and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							Rs in lakhs
Statement of Standalone Unaudited Results for the Quarter and Six Months Ended 31/03/2012							
S No	Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 3 months ended (31/03/2011) in the previous year	Year to date figures for current period ended(31/03/2012)	Year to date figures for the previous year ended(31/03/2011)	Previous year ended (30/09/2011)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	7267	6665	5864	13932	11684	25554
	(b) Other Operating Income	0	0	0	0	0	0
	Total income from operations(net)					0	
2	Expenses						
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	4723	4347	3797	9070	7580	17377
e)	Depreciation and amortisation expense	795	784	689	1579	1366	2850
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	775	692	488	1467	974	2266
	Total expenses	6293	5823	4974	12116	9920	22493
3	Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)	974	842	890	1816	1764	3061
4	Other Income	41	26	30	67	55	348
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1015	868	920	1883	1819	3409
6	Finance costs	403	397	248	800	471	1123
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	612	471	672	1083	1348	2286
8	Exceptional Items	0	0	50	0	50	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	612	471	622	1083	1298	2286
10	Tax expense	152	125	140	277	286	563
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	460	346	482	806	1012	1723
12	Extraordinary Item (net of tax expense) Rs. Lakhs)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	460	346	482	806	1012	1723
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	460	346	482	806	1012	1723



17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2391	2391	2391	2391	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						19015
19.i	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	1.92	1.45	2.02	3.37	4.23	7.21
b)	Diluted	1.92	1.45	2.02	3.37	4.23	7.21
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):						
a)	Basic	1.92	1.45	2.02	3.37	4.23	7.21
b)	Diluted	1.92	1.45	2.02	3.37	4.23	7.21
	See accompanying note to the financial results						
A PARTICULARS OF SHAREHOLDING							
1 Public Shareholding							
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	59.62	59.62	59.62	59.62	59.62	59.62
2 Promoters and promoter Group Shareholding							
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	2600000	3850000	2600000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	26.93	39.87	26.93	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	10.87	16.10	10.87	16.10
b)	Non-encumbered						
	- Number of Shares	5805680	5805680	7055680	5805680	7055680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	73.07	60.13	73.07	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	29.51	24.28	29.51	24.28
B INVESTOR COMPLAINTS				3 months ended 31/03/2012			
	Pending at the beginning of the quarter					0	
	Received during the quarter					5	
	Disposed off during the quarter					5	
	Remaining unresolved at the end of the quarter					0	

Notes

- The above financial figures represent stand alone results.
- EPS as at 31st March 2012 is after considering the provision for deferred tax.
- Income includes revenue from operations.
- Expenditure includes staff costs, selling & administrative costs & development expenses
- The unaudited results for the quarter and 6 months ended 31.03.2012 were taken on record by the Board of Directors at their meeting held on 15th May 2012.
- The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.

For Helios and Matheson Information Technology Ltd



G.K.Muralikrishna
Managing Director
Place: Chennai
Date: 15.05.2012



HELIOS AND MATHESON INFORMATION TECHNOLOGY LTD

STANDALONE STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	(Rs.In Lacs)	
	31st March -2012 Un audited	31st March - 2011 Un audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	2,391.23	2391.23
(b) Reserves and Surplus	19,821.75	21441.92
(c) Money received against share warrants		
Sub-total-shareholders' funds	22,212.98	23,833.15
2 advance received towards subscription of redeemable preference shares	6,304.14	6304.14
3 Minority Interest		
4 Non-Current Liabilities		
(a) Long-term borrowings	11958.36	12557.40
(b) Deferred tax liabilities (Net)	1,948.97	1853.81
(c) Other Long term liabilities	511.50	449.20
(d) Long-term provisions	441.04	604.38
Sub-total-Non-Current Liabilities	21,164.01	21,768.93
5 Current Liabilities		
(a) Short term borrowings	8,919.94	8,341.08
(b) Trade paybles	69.55	63.72
(c) Other current liabilities	168.84	46.54
(d) Short-term provisions	463.34	498.99
Sub-total-Current Liabilities	9,621.67	8,950.33
TOTAL-EQUITY AND LIABILITIES	52,998.66	54,552.41
B ASSETS		
1 Non - Current Assets		
(a) Fixed assets	18,857.62	17,845.78
(b) Non-current investments	8,152.08	8152.08
(c) Long-term loans and advances	2682.71	2,912.45
(d) Other non-current assets	6,502.50	6502.50
Sub-total-Non current assets	36,194.91	35,412.81
2 CURRENT ASSETS		
(a) Current Investments	-	-
(b) Inventories	-	-
(c) Trade receivables	8,058.95	7860.54
(d) Cash and cash equivalents	3,219.86	8181.12
(e) Short-term loans and advances	3,256.28	1229.81
(f) Other Current assets	2,268.66	1868.13
Sub-total-Current Assets	16,803.75	19,139.60
TOTAL ASSETS	52,998.66	54,552.41

HELIOS AND MATHESON INFORMATION TECHNOLOGY LTD**HELIOS AND MATHESON INFORMATION TECHNOLOGY LTD**
Consolidated Profit and Loss account for the period from January' 2012 to March'2012

	(Rs In Lakhs)	
	For qtr ended March'2012	For qtr ended Dec'2011
I. INCOME:		
Revenue from Operations	10,738.14	10,174.57
II. EXPENDITURE:		
Software services & Administrative expenses	8,380.35	7,974.73
Profit before interest depreciation & taxes (PBIDT)	2357.79	2,199.84
Interest	452.72	447.09
Profit before depreciation & taxes	1,905.07	1,752.75
Depreciation	1,048.04	1,025.55
Profit after depreciation & before taxes	857.03	727.20
Provision for Tax	172.40	145.07
Profit before Deferred tax (PAT)	684.63	582.13
Deferred tax	33.50	34.51
Profit after Deferred tax (PAT)	651.13	547.62
Share Capital	2391.23	2,391.23
Reserves and surplus	25814.41	25,163.28

