



## Financial Results of Helios & Matheson

*in Rs lakhs except per share data*

	Quarter ended		Nine months ended	
	June 30,		June 30,	
	2012	2011	2012	2011
INCOME	8,024	5,965	22,023	17,704
Software services and administrative expenses	5,986	4,536	16,524	13,140
PROFIT BEFORE INTEREST, DEPRECIATION AND TAXATION	2,038	1,429	5,499	4,564
Financial exps	465	258	1,265	729
Depreciation	796	704	2,374	2,070
PROFIT BEFORE TAX	777	467	1,861	1,765
Provision for taxation	155	63	372	265
PROFIT AFTER TAX	622	405	1,488	1,500
Provision for deferred tax	26	36	86	119
PROFIT AFTER DEFERRED TAX	596	369	1,402	1,382
Paid-up equity share capital	2,391	2,391	2,391	2,391
Reserves (excluding revaluation reserves)	20,600	21,811	20,600	21,811
Earning per share (annualized)	10	6	8	8
Cash Earnings per share (annualized)	23	18	21	19
Book value per share (annualized)	96	101	96	101
Number of shares (lakhs)	239	239	239	239



## Consolidated Financial Results of Helios & Matheson

*in Rs Cr except per share data*

	Quarter ended		Nine months ended	
	June 30,		June 30,	
	2012	2011	2012	2011
INCOME	115.3	95.4	324.5	283.6
Software services and administrative expenses	89.3	77.3	252.9	227.1
PROFIT BEFORE INTEREST, DEPRECIATION AND TAXATION	26.0	18.1	71.6	56.5
Financial exps	5.1	3.0	14.1	8.6
Depreciation	10.6	9.7	31.3	28.1
PROFIT BEFORE TAX	10.2	5.4	26.1	19.9
Provision for taxation	1.9	0.8	5.1	3.9
PROFIT AFTER TAX	8.3	4.6	21.0	16.0
Provision for deferred tax	0.3	0.6	1.0	1.0
PROFIT AFTER DEFERRED TAX	8.0	4.0	20.0	15.0
Paid-up equity share capital	23.9	23.9	23.9	23.9
Reserves (excluding revaluation reserves)	266.1	266.7	266.1	266.7
Earning per share (annualized)	13.4	6.7	11.1	8.4
Cash Earnings per share (annualized)	31.1	23.0	28.6	24.0
Book value per share (annualized)	121.3	121.5	121.3	121.5
Number of shares (Cr)	2.4	2.4	2.4	2.4

## Annexure - IX

## Clause 41 of the Listing Agreement for Companies (Other than Banks)

Rs in lakhs

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/06/2012)	As at (previous year end) (30/09/2011)
Particulars			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	2391	2391
	(b) Reserves and surplus	20417	19015
	(c) Preferential allotment of share warrants to the promoters	182	-
	<b>Sub-total - Shareholders' funds</b>	22990	21406
<b>2</b>	<b>Advance received towards subscription of redeemable preference shares</b>	6304	6304
<b>3</b>	<b>Minority interest*</b>	-	-
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	11582	12027
	(b) Deferred tax liabilities (net)	1975	1889
	(c) Other long-term liabilities	563	489
	(d) Long-term provisions	596	883
	<b>Sub-total - Non-current liabilities</b>	14716	15288
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	9699	9992
	(b) Trade payables	126	47
	(c) Other current liabilities	339	276
	(d) Short-term provisions	51	46
	<b>Sub-total - Current liabilities</b>	10215	10361
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>54225</b>	<b>53359</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	18060	18778
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	8152	8152
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	3712	3512
	(f) Other non-current assets	6503	6503
	<b>Sub-total - Non-current assets</b>	36427	36945
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	8871	8078
	(d) Cash and cash equivalents	3735	4446
	(e) Short-term loans and advances	2277	1875
	(f) Other current assets	2915	2015
	<b>Sub-total - Current assets</b>	17798	16414
	<b>TOTAL - ASSETS</b>	<b>54225</b>	<b>53359</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

**Annexure - IX**  
**Clause 41 of the Listing Agreement For Companies (Other than Banks)**

<b>Consolidated Statement of Assets and Liabilities</b>		<b>As at (current half year end / year end) (30/06/2012)</b>	<b>As at (previous year end) (30/09/2011)</b>
<b>Particulars</b>			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	2391	2391
	(b) Reserves and surplus	26260	24262
	(c) Preferential allotment of share warrants to the promoters	182	-
	<b>Sub-total - Shareholders' funds</b>	28833	26653
<b>2</b>	Advance received towards subscription of redeemable preference shares	6304	6304
<b>3</b>	<b>Minority interest *</b>	354	354
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	14798	15610
	(b) Deferred tax liabilities (net)	2476	2377
	(c) Other long-term liabilities	618	724
	(d) Long-term provisions	692	716
	<b>Sub-total - Non-current liabilities</b>	18584	19527
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	12106	12371
	(b) Trade payables	457	628
	(c) Other current liabilities	571	715
	(d) Short-term provisions	051	276
	<b>Sub-total - Current liabilities</b>	13185	13990
	<b>TOTAL - EQUITY AND LIABILITIES</b>	67260	66828
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	29018	29947
	(b) Goodwill on consolidation *	4715	4715
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	4021	4518
	(f) Other non-current assets	6503	6503
	<b>Sub-total - Non-current assets</b>	44257	45683
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	11959	11433
	(d) Cash and cash equivalents	5056	5656
	(e) Short-term loans and advances	2575	1677

<b>Consolidated Statement of Assets and Liabilities</b>		<b>As at (current half year end / year end) (30/06/2012)</b>	<b>As at (previous year end) (30/09/2011)</b>
<b>Particulars</b>			
	(f) Other current assets	3413	2379
	<b>Sub-total - Current assets</b>	23003	21145
	<b>TOTAL - ASSETS</b>	67260	66828

\* Applicable in the case of consolidated statement of assets and liabilities.