

Helios and Matheson Information Technology Limited						Annexure 1	Rs in lakhs
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							
Statement of Standalone Unaudited Results for the Quarter and Year Ended 30/09/2012							
S No	Particulars	3 months ended (30/09/2012)	Preceding 3 months ended (30/06/2012)	Corresponding 3 months ended (30/09/2011) in the previous year	Year to date figures for current period ended(30/09/2012)	Year to date figures for the previous year ended(30/09/2011)	Previous year ended (30/09/2011)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	8699	8003	6147	30634	25554	25554
	(b) Other Operating Income	0	0	0	0	0	0
	Total income from operations(net)				0		
2	Expenses				0		
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	5712	5202	3880	19984	17377	17377
e)	Depreciation and amortisation expense	799	796	761	3174	2850	2850
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	827	784	659	3078	2266	2266
	Total expenses	7338	6782	5300	26236	22493	22493
	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)						
3		1361	1221	847	4398	3061	3061
4	Other Income	116	21	65	204	348	348
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)						
5		1477	1242	912	4602	3409	3409
6	Finance costs	573	465	394	1838	1123	1123
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)						
7		904	777	518	2764	2286	2286
8	Exceptional Items	0	0	119	0	0	0
	Profit / (Loss) from ordinary activities before tax (7-8)						
9		904	777	399	2764	2286	2286
10	Tax expense	206	181	107	664	563	563
	Net Profit / (Loss) from ordinary activities after tax (9-10)						
11		698	596	292	2100	1723	1723
12	Extraordinary Item (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
	Net Profit / (Loss) for the period (11-12)						
13		698	596	292	2100	1723	1723
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)						
16		698	596	292	2100	1723	1723



	2011	2011	2011	2011	2011	2011	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.				21116	19015	19015
19.i	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	2.92	2.49	1.22	8.78	7.21	7.21
b)	Diluted	2.92	2.49	1.22	8.78	7.21	7.21
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each) (not annualised):						
a)	Basic	2.92	2.49	1.22	8.78	7.21	7.21
b)	Diluted	2.92	2.49	1.22	8.78	7.21	7.21
	See accompanying note to the financial results						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	59.62	59.62	59.62	59.62	59.62	59.62
	Promoters and promoter Group						
2	Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	39.87	39.87	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	16.10	16.10	16.10	16.10
b)	Non-encumbered						
	- Number of Shares	5805680	5805680	5805680	5805680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	60.13	60.13	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	24.28	24.28	24.28	24.28
B	INVESTOR COMPLAINTS				3 months ended 30/09/2012		
	Pending at the beginning of the quarter				0		
	Received during the quarter				18		
	Disposed off during the quarter				18		
	Remaining unresolved at the end of the quarter				0		

Notes

- 1.The above unaudited financial results for the quarter and year ended September 30 2012 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 08.11.2012.
 - 2.Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
 - 3.The company has only one reportable segment ie, IT services.
 - 4.Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director
Place: Chennai
Date:08.11.2012



7/2

Annexure - IX

Clause 41 of the Listing Agreement for Companies (Other than Banks)

Rs in lakhs

Standalone Statement of Assets and Liabilities		As at (current half year end / year end) (30/09/2012)	As at (previous year end) (30/09/2011)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2391	2391
	(b) Reserves and surplus	21116	19015
	(c) Preferential allotment of share warrants to the promoters	182	-
	Sub-total - Shareholders' funds	23689	21406
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	12302	12516
	(b) Deferred tax liabilities (net)	2001	1889
	(c) Other long-term liabilities		
	(d) Long-term provisions	1495	883
	Sub-total - Non-current liabilities	15798	15288
5	Current liabilities		
	(a) Short-term borrowings	9869	9992
	(b) Trade payables	84	47
	(c) Other current liabilities	357	276
	(d) Short-term provisions	50	46
	Sub-total - Current liabilities	10360	10361
	TOTAL - EQUITY AND LIABILITIES	56151	53359
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	18430	18778
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	8152	8152
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	4110	3512
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	37195	36945
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	9613	8078
	(d) Cash and cash equivalents	3611	4446
	(e) Short-term loans and advances	2666	1875
	(f) Other current assets	3066	2015
	Sub-total - Current assets	18956	16414
	TOTAL - ASSETS	56151	53359

* Applicable in the case of consolidated statement of assets and liabilities.



Helios and Matheson Information Technology Limited						Rs in lakhs	Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							
Statement of Consolidated Unaudited Results for the Quarter and year ended 30/09/2012							
S No	Particulars	3 months ended (30/09/2012)	Preceding 3 months ended (30/06/2012)	Corresponding 3 months ended (30/09/2011) in the previous year	Year to date figures for current period ended(30/09/2012)	Year to date figures for the previous year ended(30/09/2011)	Previous year ended (30/09/2011)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	12624	11492	9919	44930	39023	39023
	(b) Other Operating Income	0	0	0	0	0	0
	Total income from operations(net)						
2	Expenses					0	0
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	7496	7248	6383	28103	26212	26212
e)	Depreciation and amortisation expense	1099	1059	1047	4232	3813	3813
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2372	1687	1471	7055	5309	5309
	Total expenses	10967	9994	8901	39390	35334	35334
3	Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)	1657	1498	1018	5540	3689	3689
4	Other Income	122	41	92	262	391	391
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1779	1539	1110	5802	4080	4080
6	Finance costs	588	515	435	2002	1312	1312
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	1191	1024	675	3800	2768	2768
8	Exceptional Items	0	0	119	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1191	1024	556	3800	2768	2768
10	Tax expense	259	224	147	869	758	758
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	932	800	409	2931	2010	2010
12	Extraordinary Item (net of tax expense) Rs. Lakhs	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	932	800	409	2931	2010	2010
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	87	17	17
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	932	800	409	2844	2027	2027



17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2391	2391	2391	2391	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.				27547		24615
19	Earnings Per Share (before extraordinary items) of Rs10 /each) (not annualised):						
a)	Basic	3.90	3.35	1.71	12.26	8.41	8.41
b)	Diluted						
	See accompanying note to the financial results						
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	59.62	59.62	59.62	59.62	59.62	59.62
2	Promoters and promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.87	39.87	39.87	39.87	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	16.10	16.10	16.10	16.10	16.10	16.10
b)	Non-encumbered						
	- Number of Shares	5805680	5805680	5805680	5805680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.13	60.13	60.13	60.13	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	24.28	24.28	24.28	24.28	24.28	24.28
B	INVESTOR COMPLAINTS				3 months ended 30/09/2012		
	Pending at the beginning of the quarter				0		
	Received during the quarter				18		
	Disposed off during the quarter				18		
	Remaining unresolved at the end of the quarter				0		

Notes

- 1.The above unaudited financial results for the quarter and year ended September 30 2012 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 08.11.2012.
 - 2.The consolidated financial results comprises the financial results of the company and its subsidiaries.
 3. Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
 4. The company has only one reportable segment ie, IT services.
 5. Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna
Managing Director
Place: Chennai
Date:08.11.2012



Annexure - IX

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities		As at (current half year end / year end) (30/09/2012)	As at (previous year end) (30/09/2011)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2391	2391
	(b) Reserves and surplus	27106	24262
	(c) Preferential allotment of share warrants to the promoters	182	-
	Sub-total - Shareholders' funds	29679	26653
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest *	441	354
4	Non-current liabilities		
	(a) Long-term borrowings	15051	15610
	(b) Deferred tax liabilities (net)	2507	2377
	(c) Other long-term liabilities	335	824
	(d) Long-term provisions	1604	716
	Sub-total - Non-current liabilities	19497	19527
5	Current liabilities		
	(a) Short-term borrowings	11688	12371
	(b) Trade payables	556	628
	(c) Other current liabilities	408	715
	(d) Short-term provisions	50	276
	Sub-total - Current liabilities	12702	13990
	TOTAL - EQUITY AND LIABILITIES	68623	66828
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29072	29947
	(b) Goodwill on consolidation *	4715	4715
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5519	4518
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	45809	45683
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	12470	11433
	(d) Cash and cash equivalents	4808	5656
	(e) Short-term loans and advances	2202	1677
	(f) Other current assets	3334	2379
	Sub-total - Current assets	22814	21145
	TOTAL - ASSETS	68623	66828

* Applicable in the case of consolidated statement of assets and liabilities.

