

Annexure - IX

Clause 41 of the Listing Agreement for Companies (Other than Banks)

Rs in lakhs

Standalone Statement of Assets and Liabilities Particulars		As at (current half year ended 31/03/2013)	As at Previous year end 30/09/2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2516	2391
	(b) Reserves and surplus	22583	20618
	(c) Preferential allotment of share warrants to the promoters	91	183
	Sub-total - Shareholders' funds	25190	23192
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest	-	--
4	Non-current liabilities		
	(a) Long-term borrowings	14920	17590
	(b) Deferred tax liabilities (net)	2074	2002
	(c) Other long-term liabilities	500	50
	(d) Long-term provisions	23	24
	Sub-total - Non-current liabilities	17517	19666
5	Current liabilities		
	(a) Short-term borrowings	8198	4525
	(b) Trade payables	--	-
	(c) Other current liabilities	287	783
	(d) Short-term provisions	1604	1494
	Sub-total - Current liabilities	10089	6802
	TOTAL - EQUITY AND LIABILITIES	59100	55964
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	18058	18429
	(b) Goodwill on consolidation *	--	--
	(c) Non-current investments	8152	8152
	(d) Deferred tax assets (net)	--	--
	(e) Long-term loans and advances	4497	4325
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	37210	37409
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	10887	9738
	(d) Cash and cash equivalents	4633	3696
	(e) Short-term loans and advances	2869	2007
	(f) Other current assets	3501	3114
	Sub-total - Current assets	21890	18555
	TOTAL - ASSETS	59100	55964



Heflos and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervalle, #02-01, Mahindra World City, Chennai 603002							Rs in lakhs
Statement of Standalone Unaudited Results for the 2nd Quarter and 6 months ended 31/03/2013							
S No	Particulars	3 months ended (31/03/2013)	Preceding 3 months ended (31/12/2012)	Corresponding 3 months ended (31/03/2012) in the previous year	Year to date figures for current period ended(31/03/2013)	Year to date figures for the previous year ended(31/03/2012)	Previous year ended (30/09/2012)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
	(a) Net sales/Income from operations (Net of excise duty)	10553	9633	7267	20186	13932	30634
	(b) Other Operating Income	0	0	0	0	0	0
	Total Income from operations(net)	0	0	0	0	0	0
2	Expenses	0	0	0	0	0	0
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	6909	6276	4723	13185	9070	19984
e)	Depreciation and amortisation expense	838	804	795	1642	1578	2879
	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	964	898	775	1862	1467	3269
	Total expenses	8711	7978	6293	16689	12116	26232
	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	1842	1655	974	3497	1816	4402
4	Other income	84	49	41	133	67	205
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3-4)	1926	1704	1015	3630	1883	4607
6	Finance costs	639	621	403	1260	800	1838
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1287	1083	612	2370	1083	2769
8	Exceptional items	0	0	0	0	0	0
	Profit / (Loss) from ordinary activities before tax (7-8)	1287	1083	612	2370	1083	2769
10	Tax expense	361	256	152	617	277	666
	Net Profit / (Loss) from ordinary activities after tax (9-10)	926	827	460	1753	806	2103
12	Extraordinary item (net of tax expense)	0	0	0	0	0	0
	Rs. Lakhs	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	926	827	460	1753	806	2103
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	926	827	460	1753	806	2103



17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2516	2391	2391	2516	2391	2391
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						20618
19.i	Earnings Per Share (before extraordinary items) of Rs 10/each (not annualised):						
a)	Basic	3.68	3.46	1.92	6.97	3.37	8.79
b)	Diluted	3.68	3.46	1.92	6.97	3.37	8.79
19.ii	Earnings Per Share (after extraordinary items) of Rs 10/each (not annualised):						
a)	Basic	3.68	3.46	1.92	6.97	3.37	8.79
b)	Diluted	3.68	3.46	1.92	6.97	3.37	8.79
	See accompanying note to the financial results						
A PARTICULARS OF SHAREHOLDING							
1 Public Shareholding							
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	56.66	59.62	59.62	56.66	59.62	59.62
	Promoters and promoter Group						
2 Shareholding							
a) Pledged / Encumbered							
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	35.30	39.87	39.87	35.30	39.87	39.87
	- Percentage of shares (as a % of the total share capital of the company)	15.30	16.10	16.10	16.10	16.10	16.10
b) Non-encumbered							
	- Number of Shares	7055680	5805680	5805680	7055680	5805680	5805680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	64.70	60.13	60.13	64.70	60.13	60.13
	- Percentage of shares (as a % of the total share capital of the company)	28.04	24.28	24.28	28.04	24.28	24.28
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter				3 months ended 31/03/2013		
	Received during the quarter				0		
	Disposed off during the quarter				19		
	Remaining unresolved at the end of the quarter				19		
					0		

Notes

- The above unaudited financial results for the quarter and 6 months ended 31.03.2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 29.04.2013.
- Limited review as required under clause 41 of the Listing Agreement has been carried out by the statutory auditors of the company.
- The company has only one reportable segment, i.e., IT services.
- Previous quarter/year's figures have been regrouped and rearranged wherever necessary.
- The Board approved the allotment of 1250000 equity shares to the promoters of the company on preferential basis on 15.02.2013 consequent to receipt of necessary statutory approvals.

For Helios and Matheson Information Technology Ltd

G.K.Muralkrishna
 Managing Director
 Place: Chennai
 Date:29.04.2013



Annexure - IX
Clause 41 of the Listing Agreement For Companies (Other than Banks) ()
Consolidated Statement of Assets and Liabilities

Particulars		As at current half year end (31/03/2013)	As at Previous year end 30/09/2012
		(Rs in lacs)	(Rs in lacs)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2516	2391
	(b) Reserves and surplus	29260	26829
	(c) Preferential allotment of share warrants to the promoters	91	182
	Sub-total - Shareholders' funds	31867	29402
2	Advance received towards subscription of redeemable preference shares	6304	6304
3	Minority interest *	581	581
4	Non-current liabilities		
	(a) Long-term borrowings	18475	22281
	(b) Deferred tax liabilities (net)	2445	2366
	(c) Other long-term liabilities	500	50
	(d) Long-term provisions	23	24
	Sub-total - Non-current liabilities	21443	25301
5	Current liabilities		
	(a) Short-term borrowings	8422	4742
	(b) Trade payables	68	44
	(c) Other current liabilities	985	1380
	(d) Short-term provisions	1759	1618
	Sub-total - Current liabilities	11234	7784
	TOTAL - EQUITY AND LIABILITIES	71429	68791
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29214	29171
	(b) Goodwill on consolidation *	4571	4571
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5512	4618
	(f) Other non-current assets	6503	6503
	Sub-total - Non-current assets	45800	44863
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	13012	12881
	(d) Cash and cash equivalents	6244	4983
	(e) Short-term loans and advances	2872	3095
	(f) Other current assets	3501	3469
	Sub-total - Current assets	25629	23928
	TOTAL - ASSETS	71429	68791



Helios and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							Rs in lakhs
Statement of Consolidated Unaudited Results for the 2nd Quarter and 6 months ended 31/03/2013							
S No	Particulars	3 months ended (31/03/2013)	Preceding 3 months ended (31/12/2012)	Corresponding 3 months ended (31/03/2012) in the previous year	Year to date figures for current period ended (31/03/2013)	Year to date figures for the previous year ended (31/03/2012)	Previous year ended (30/09/2012)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	(Refer Notes Below)						
	Income from operations						
1	(a) Net sales/Income from operations (Net of excise duty)	15323	13877	10885	29200	20813	44984
	(b) Other Operating Income	0	0	0	0	0	0
	Total Income from operations (net)	15323	13877	10885	29200	20813	44984
2	Expenses						
	a) Cost of materials consumed	0	0	0	0	0	0
	b) Purchase of stock-in-trade	0	0	0	0	0	0
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
	c) Employees benefits expenses	0	0	0	0	0	0
	d) Depreciation and amortisation expense	9505	8560	6732	18055	13315	28118
	e) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1257	1167	1048	2424	2073	4235
	Total expenses	2471	2315	1648	4787	3040	7055
	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	13233	12032	9428	25266	18428	39408
3	Other income	2090	1845	1257	3934	2385	5576
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	148	156	53	304	99	222
5	Finance costs	2238	2001	1310	4238	2484	5798
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	654	636	453	1290	900	2052
7	Exceptional items	1584	1365	857	2948	1584	3746
8	Profit / (Loss) from ordinary activities before tax (7-8)	0	0	0	0	0	0
9	Tax expense	1584	1365	857	2948	1584	3746
10	Net Profit / (Loss) from ordinary activities after tax (9-10)	418	312	206	730	385	805
11	Extraordinary item (net of tax expense)	1166	1053	651	2218	1199	2941
12	Rs.	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	1166	1053	651	2218	1199	2941
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority Interest	0	0	0	0	0	0
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1166	1053	651	2218	1199	2877



17	Paid-up equity share capital (Face Value of the Share shall be indicated)/(Face value Rs 10 per share)	2516	2391	2391	2516	2391	2391	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						26828	
19	Earnings Per Share (before extraordinary items) of Rs10 (each) (not annualised):							
a)	Basic	4.63	4.40	2.72	8.82	5.01	12.30	
b)	Diluted	4.63	4.40	2.72	8.82	5.01	12.30	
	See accompanying note to the financial results							
A PARTICULARS OF SHAREHOLDING								
1 Public Shareholding								
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649	
	- Percentage of Shareholding	56.66	59.62	59.62	56.66	59.62	59.62	
2 Shareholding								
a)	Pledged / Encumbered							
	- Number of shares	3850000	3850000	3850000	3850000	3850000	3850000	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	35.30	39.87	39.87	35.30	39.87	39.87	
	- Percentage of shares (as a % of the total share capital of the company)	15.30	16.10	16.10	16.10	16.10	16.10	
b)	Non-encumbered							
	- Number of Shares	7055680	5805680	5805680	7055680	5805680	5805680	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	64.70	60.13	60.13	64.70	60.13	60.13	
	- Percentage of shares (as a % of the total share capital of the company)	28.04	24.28	24.28	28.04	24.28	24.28	
B INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter						3 months ended 31/03/2013	
	Received during the quarter						0	
	Disposed off during the quarter						19	
	Remaining unresolved at the end of the quarter						19	
							0	

Notes

- The above unaudited financial results for the 2nd quarter and 6 months ended March 31 2013 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 29.04.2013.
- The consolidated financial results comprises the financial results of the company and its subsidiaries.
- Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
- The company has only one reportable segment ie, IT services.
- The Board approved the allotment of 1250000 equity shares to the promoters of the company on preferential basis on 15.02.2013 consequent to receipt of necessary statutory approvals.
- Previous quarter/year's figures have been regrouped and rearranged wherever necessary.

For Helios and Matheson Information Technology Ltd

Managing Director
Place: Chennai
Date: 29.04.2013

